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5 IN THE UNITED STATES DISTRICT COURT
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7 FOR THE NORTHERN DISTRICT OF CALIFORNIA
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10 ANTONIA SANORIA, et al.,

No. 11-03331 CW

11 Plaintiffs,

ORDER REFERRING
CASE TO
ALTERNATIVE
DISPUTE
RESOLUTION FOR
INITIAL
ASSESSMENT

12 v.

13 WACHOVIA MORTGAGE, et al.,

14 Defendants.

15 _____ /
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17 Pursuant to Civil L.R. 16-8 and ADR L.R. 2-3, the Court refers
18 this foreclosure-related action to the Alternative Dispute
19 Resolution (ADR) Unit to assess this case's suitability for
20 mediation or a settlement conference. Plaintiffs Antonina and
21 Felipe Sanoria and Defendants' counsel shall participate in a
22 telephone conference, to be scheduled by the ADR Unit on a date
23 before September 14, 2011.

24 Plaintiffs and Defendants' counsel shall be prepared to
25 discuss the following subjects:

26 (1) Identification and description of claims and alleged
defects in loan documents.
27 (2) Prospects for loan modification.
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1 (3) Prospects for settlement.

2 (4) Any other matters that may be conducive to the just,
3 efficient and economical determination of the
action.

4 The parties need not submit written materials to the ADR Unit for
5 the telephone conference.

6 In preparation for the telephone conference, Plaintiff shall
7 do the following:

8 (1) Review relevant loan documents and conduct a brief
9 investigation of claims to determine whether the
claims in this action have merit.

10 (2) If Plaintiff is seeking a loan modification to
11 resolve all or some of his claims, he shall prepare
12 a current, accurate financial statement and gather
13 all of the information and documents customarily
needed to support a loan modification request.
Further, Plaintiff shall immediately notify
Defendants' counsel of his request for a loan
modification.

14 (3) Provide counsel for Defendants with information
15 necessary to evaluate the prospects for loan
16 modification. The general and financial information
17 provided to Defendants may be in the form of a
financial statement, worksheet or application
customarily used by financial institutions.

18 In preparation for the telephone conference, counsel for
19 Defendants shall do the following.

20 (1) If Defendants are unable or unwilling to do a loan
21 modification after receiving notice of Plaintiff's
request, counsel for Defendants shall promptly
notify Plaintiff to that effect.

22 (2) Arrange for a representative of each Defendant with
23 full settlement authority to participate in the
24 telephone conference.

25 The ADR Unit will provide the parties with additional
26 information regarding the telephone conference, including the date
27 it will be held. After the telephone conference has been held, the

1 ADR Unit will advise the Court of its recommendation for further
2 ADR proceedings.

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4 IT IS SO ORDERED.

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6 Dated: 8/22/2011

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CLAUDIA WILKEN

United States District Judge

United States District Court
For the Northern District of California

cc: ADR